



QUARTERLY LOBBYIST STATEMENT

FOR THE PERIOD January 1, 2014 THRU March 31, 2014

NAME ROETZEL & ANDRESS LPA PHONE 239-337-3850

MAILING ADDRESS 2320 FIRST STREET, FORT MYERS, FL 33901

(1) PRINCIPAL SEE EXHIBIT "A" ATTACHED

EXPENDITURES MADE ON BEHALF OF PRINCIPAL \$ No expenditures were made on behalf of any principal

SOURCE OF FUNDS

PURPOSE AND SUBJECT OF LOBBYING ACTIVITES Land use, zoning, and administrative matters.

This statement includes all persons (lobbyists) listed on Exhibit "A"

THE INDIVIDUAL (COMMISSION, COUNTY EMPLOYEE, OR PERSON ON A DECISION-MAKING BODY UNDER

THE JURISDICTION OF THE BOARD OF COUNTY COMMISSIONERS LOBBIED

(2) PRINCIPAL

EXPENDITURES MADE ON BEHALF OF PRINCIPAL \$

SOURCE OF FUNDS

PURPOSE AND SUBJECT OF LOBBYING ACTIVITES

THE INDIVIDUAL (COMMISSION, COUNTY EMPLOYEE, OR PERSON ON A DECISION-MAKING BODY UNDER

THE JURISDICTION OF THE BOARD OF COUNTY COMMISSIONERS LOBBIED

(3) PRINCIPAL

EXPENDITURES MADE ON BEHALF OF PRINCIPAL \$

SOURCE OF FUNDS

PURPOSE AND SUBJECT OF LOBBYING ACTIVITES

THE INDIVIDUAL (COMMISSION, COUNTY EMPLOYEE, OR PERSON ON A DECISION-MAKING BODY UNDER

THE JURISDICTION OF THE BOARD OF COUNTY COMMISSIONERS LOBBIED

RECEIVED MINUTES OFFICE 2014 MAY 15 PM 3:36

(USE ADDITIONAL PAGES IF NECESSARY)

STATE OF FLORIDA

COUNTY OF LEE

I HEREBY CERTIFY that the statements made above are true and accurate. I further certify and acknowledge that I understand that it is my responsibility to file my annual and quarterly statements and that I will not be notified by the Clerk's Office of my failure to do so.

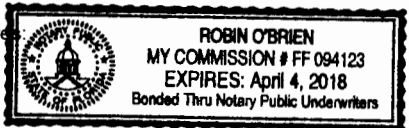
DATED this 5TH day of May, 2014

Deputy Clerk

Lobbyist BEVERLY GRADY FOR ROETZEL & ANDRESS, LPA

SWORN TO AND SUBSCRIBED Before me this 5TH day of May, 2014

My Commission Expires



Notary Public Robin O'Brien

EXHIBIT "A"

Period: January 1, 2014 – March 31, 2014

The purpose and subject of lobbying – Land Use, Zoning, and Administrative Matters. No expenditures were made on behalf of any of the following

Angel Aramis, LLC

Frank J. Aloia and Lauren J. Aloia, husband and wife; Patricia J. Rockwell, Individually and as Trustee of the Patricia J. Rockwell Revocable Trust dated 7/14/82; Patrick L. Aloia, Individually and as Trustee of the Patrick L. Aloia Revocable Trust dated 7/15/04; Robert S. Aloia and Gladys R. Aloia, husband and wife

Brown, Scott F.

Busey Bank

Captiva Island Fire District

Captiva Villas LLC

Davis, Agnes

Denicola, Barry

Eden's Team LLC

First City Financial

Fleck, Arthur

Grandezza Master Property Owners' Association, Inc.

Greater Pine Island Water Association, Inc.

Grosse Pointe Associates, Ltd.

Hammond, Corinna and Lincoln D., and Ed Cruz

Hérons Glen Homeowners Association, Inc.

Hope Club Inc.

Hubbard, Steven W.

Iberia Bank

JABO, LLC

Jack Parker Corporation, The

MarineMax, Inc.

Matlacha-Pine Island Fire & Rescue District

Meritage Homes of Florida

Morgan, John M., Trustee

Nani Li'L Condominium Association

Osmida I, LLC

Parklands Associates I, LLLP

PNL Companies, LLC

Raintree Development of Lee County, Inc.

Regions Financial Corporation

Rib City Group, Inc.

Roberts Development Corporation

SFMI I, LLC

Sanibel Public Library District

San Carlos Country Club, Inc.
Tarpon Pointe, LLC
Thirty Eight Pentas LLC
The Park at Lakewood, Inc.
Upper Captiva Fire Protection & Rescue Service District
WPJB, LLC

May 5, 2014

VIA REGULAR U. S. MAIL

Clerk of Courts
Attention: Minutes Department
P. O. Box 2469
Fort Myers, Florida 33902-2469

Dear Ladies and Gentlemen:

Enclosed please find an original and a copy of the Annual Lobbyist Statement for the period of July 1, 2012 through June 30, 2013. Please return a file-stamped copy to my attention in the enclosed self-addressed envelope.

Thank you for your assistance and if you have any questions, please do not hesitate to contact my office.

Very truly yours,

ROETZEL & ANDRESS, LPA


Beverly Grady

BG/ro
Enclosures

RECEIVED
MINUTES OFFICE
2014 MAY 15 PM 3:42



ANNUAL LOBBYIST REGISTRATION

FOR THE PERIOD JULY 1, 2013 THRU JUNE 30, 2014

NAME ROETZEL & ANDRESS LPA PHONE 239-337-3850

MAILING ADDRESS 2320 FIRST STREET, #1000, FORT MYERS, FL 33901

LIST THE NAME AND BUSINESS ADDRESS OF EACH PRINCIPAL REPRESENTED, THEIR GENERAL AND SPECIFIC AREAS OF LEGISLATIVE INTEREST, AND THE NATURE AND EXTENT OF ANY DIRECT BUSINESS ASSOCIATION OR PARTNERSHIP WITH ANY CURRENT MEMBER OF THE BOARD OF COUNTY COMMISSIONERS, COUNTY STAFF, OR PERSON SITTING ON A DECISION-MAKING BODY UNDER THE JURISDICTION OF THE BOARD OF COUNTY COMMISSIONERS WITH THE PRINCIPAL.

(1) NAME SEE EXHIBIT "A" ATTACHED

ADDRESS

AREAS OF LEGISLATIVE INTEREST: ASSOCIATION WITH COMMISSIONERS, COUNTY STAFF OR MEMBERS OF DECISION-MAKING BODIES UNDER THE JURISDICTION OF THE BOARD OF COUNTY COMMISSIONERS.

LAND USE, ZONING AND ADMINISTRATIVE MATTERS

(2) NAME SEE EXHIBIT "A" ATTACHED

ADDRESS

AREAS OF LEGISLATIVE INTEREST: ASSOCIATION WITH COMMISSIONERS, COUNTY STAFF OR MEMBERS OF DECISION-MAKING BODIES UNDER THE JURISDICTION OF THE BOARD OF COUNTY COMMISSIONERS.

(3) NAME SEE EXHIBIT "A" ATTACHED

ADDRESS

AREAS OF LEGISLATIVE INTEREST: ASSOCIATION WITH COMMISSIONERS, COUNTY STAFF OR MEMBERS OF DECISION-MAKING BODIES UNDER THE JURISDICTION OF THE BOARD OF COUNTY COMMISSIONERS.

(4) NAME SEE EXHIBIT "A" ATTACHED

ADDRESS

AREAS OF LEGISLATIVE INTEREST: ASSOCIATION WITH COMMISSIONERS, COUNTY STAFF OR MEMBERS OF DECISION-MAKING BODIES UNDER THE JURISDICTION OF THE BOARD OF COUNTY COMMISSIONERS.

(USE ADDITIONAL PAGES IF NECESSARY)

STATE OF FLORIDA

COUNTY OF LEE

I HEREBY CERTIFY that the statements made above are true and accurate. I further certify and acknowledge that I understand that it is my responsibility to file my annual and quarterly statements and that I will not be notified by the Clerk's Office of my failure to do so.

DATED this 10TH day of SEPTEMBER 2014

NOTE: This document must be witnessed by either the Deputy Clerk or a Notary Public.

WITNESSED:

The foregoing instrument was signed and acknowledged before me

this 10TH day of SEPTEMBER 2014

who produced the following as identification

or is personally known to me, and who did/did not take an oath.

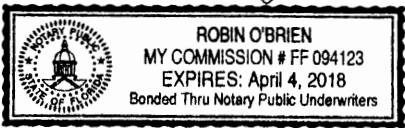
[Stamp or Seal]

Signature of Notary: Robin O'Brien

ROBIN O'BRIEN [Typed or Printed Name of Notary]

LOBBYIST BEVERLY GRADY FOR ROETZEL & ANDRESS, LPA

Signature of Beverly Grady, Deputy Clerk



RECEIVED MINUTES OFFICE 2014 SEP 11 PM 3:12

EXHIBIT "A"

Period: July 1, 2013 – September 30, 2013

The purpose and subject of lobbying – Land Use, Zoning, and Administrative Matters. No expenditures were made on behalf of any of the following

Alico Land Development, Inc
Angel Aramis, LLC
Frank J. Aloia and Lauren J. Aloia, husband and wife; Patricia J. Rockwell, Individually and as Trustee of the Patricia J. Rockwell Revocable Trust dated 7/14/82; Patrick L. Aloia, Individually and as Trustee of the Patrick L. Aloia Revocable Trust dated 7/15/04; Robert S. Aloia and Gladys R. Aloia, husband and wife
Brown, Scott F.
Busey Bank
Captiva Island Fire District
Captiva Villas LLC
Davis, Agnes
Denicola, Barry
First City Financial
Fleck, Arthur
Grandezza Master Property Owners' Association, Inc.
Greater Pine Island Water Association, Inc.
Grosse Pointe Associates, Ltd.
Gulf Harbour Master Association, Inc.
Hammond, Corinna and Lincoln D., and Ed Cruz
Herons Glen Homeowners Association, Inc.
Hope Club Inc.
Hubbard, Steven W.
Iberia Bank
JABO, LLC
Jamaica Bay West Associates
Jack Parker Corporation, The
Morgan, John M., Trustee
Kildare Investments, LLC
Matlacha-Pine Island Fire & Rescue District
Meritage Homes of Florida
Morgan, John M., Trustee
Nani Li'L Condominium Association
Osmida I, LLC
Parklands Associates I, LLLP
PNL Companies, LLC
Raintree Development of Lee County, Inc.
Regions Financial Corporation
Rib City Group, Inc.

Roberts Development Corporation
SFMI I, LLC
Sanibel Public Library District
San Carlos Country Club, Inc.
Tarpon Pointe, LLC
Thirty Eight Pentas LLC
Tom Dick & Harry's LLC
The Park at Lakewood, Inc.
Upper Captiva Fire Protection & Rescue Service District
WPJB, LLC

EXHIBIT "A"

Period: October 1, 2013 – December 31, 2013

The purpose and subject of lobbying – Land Use, Zoning, and Administrative Matters. No expenditures were made on behalf of any of the following

Angel Aramis, LLC
Frank J. Aloia and Lauren J. Aloia, husband and wife; Patricia J. Rockwell, Individually and as Trustee of the Patricia J. Rockwell Revocable Trust dated 7/14/82; Patrick L. Aloia, Individually and as Trustee of the Patrick L. Aloia Revocable Trust dated 7/15/04; Robert S. Aloia and Gladys R. Aloia, husband and wife
Brown, Scott F.
Busey Bank
Captiva Island Fire District
Captiva Villas LLC
Davis, Agnes
Denicola, Barry
Eden's Team LLC
First City Financial
Fleck, Arthur
Grandezza Master Property Owners' Association, Inc.
Greater Pine Island Water Association, Inc.
Grosse Pointe Associates, Ltd.
Hammond, Corinna and Lincoln D., and Ed Cruz
Herons Glen Homeowners Association, Inc.
Hope Club Inc.
Hubbard, Steven W.
Iberia Bank
JABO, LLC
Jack Parker Corporation, The
MarineMax, Inc.
Morgan, John M., Trustee
Matlacha-Pine Island Fire & Rescue District
Meritage Homes of Florida
Morgan, John M., Trustee
Nani Li'L Condominium Association
Osmida I, LLC
Parklands Associates I, LLLP
PNL Companies, LLC
Raintree Development of Lee County, Inc.
Regions Financial Corporation
Rib City Group, Inc.
Roberts Development Corporation
SFMI I, LLC

Sanibel Public Library District
San Carlos Country Club, Inc.
Tarpon Pointe, LLC
Thirty Eight Pentas LLC
Tom Dick & Harry's LLC
The Park at Lakewood, Inc.
Upper Captiva Fire Protection & Rescue Service District
WPJB, LLC

EXHIBIT "A"

Period: January 1, 2014 – March 31, 2014

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Frank J. Aloia and Lauren J. Aloia, husband and wife; Patricia J. Rockwell, Individually and as Trustee of the Patricia J. Rockwell Revocable Trust dated 7/14/82; Patrick L. Aloia, Individually and as Trustee of the Patrick L. Aloia Revocable Trust dated 7/15/04; Robert S. Aloia and Gladys R. Aloia, husband and wife
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Denicola, Barry
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Hope Club Inc.
Hubbard, Steven W.
Iberia Bank
JABO, LLC
Jack Parker Corporation, The
MarineMax, Inc.
Matlacha-Pine Island Fire & Rescue District
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San Carlos Country Club, Inc.
Tarpon Pointe, LLC
Thirty Eight Pentas LLC
The Park at Lakewood, Inc.
Upper Captiva Fire Protection & Rescue Service District
WPJB, LLC

EXHIBIT "A"

Period: April 1, 2014 – June 30, 2014

The purpose and subject of lobbying – Land Use, Zoning, and Administrative Matters. No expenditures were made on behalf of any of the following

Angel Aramis, LLC

Frank J. Aloia and Lauren J. Aloia, husband and wife; Patricia J. Rockwell, Individually and as Trustee of the Patricia J. Rockwell Revocable Trust dated 7/14/82; Patrick L. Aloia, Individually and as Trustee of the Patrick L. Aloia Revocable Trust dated 7/15/04; Robert S. Aloia and Gladys R. Aloia, husband and wife

Brown, Scott F.

Busey Bank

Captiva Island Fire District

Captiva Villas LLC

Davis, Agnes

Denicola, Barry

Eden's Team LLC

First City Financial

Fleck, Arthur

Gilchrist Neighborhood Association, Inc.

Grandezza Master Property Owners' Association, Inc.

Greater Pine Island Water Association, Inc.

Herons Glen Homeowners Association, Inc.

Hope Club Inc.

Iberia Bank

JABO, LLC

Jack Parker Corporation, The

MarineMax, Inc.

Matlacha-Pine Island Fire & Rescue District

Meritage Homes of Florida

Nani Li'L Condominium Association

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Parklands Associates I, LLLP

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Regions Financial Corporation

Rib City Group, Inc.

Roberts Development Corporation

Sanibel Public Library District

San Carlos Country Club, Inc.

Siesta Isles Property & Homeowners Association, Inc.

Thirty Eight Pentas LLC

The Park at Lakewood, Inc.

Upper Captiva Fire Protection & Rescue Service District

WPJB, LLC



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FOR THE PERIOD April 1, 2014 THRU June 30, 2014

NAME ROETZEL & ANDRESS LPA PHONE 239-337-3850

MAILING ADDRESS 2320 FIRST STREET, FORT MYERS, FL 33901

(1) PRINCIPAL SEE EXHIBIT "A" ATTACHED

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RECEIVED MINUTES OFFICE 2014 SEP 11 PM 3:19

(2) PRINCIPAL

EXPENDITURES MADE ON BEHALF OF PRINCIPAL \$

SOURCE OF FUNDS

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(USE ADDITIONAL PAGES IF NECESSARY)

STATE OF FLORIDA

COUNTY OF LEE

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DATED this 16 TH day of September, 2014

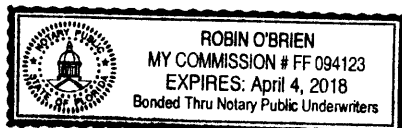
WITNESSED:

Deputy Clerk

Lobbyist BEVERLY GRADY FOR ROETZEL & ANDRESS, LPA

SWORN TO AND SUBSCRIBED Before me this 10 TH day of September, 2014

My Commission Expires:



Notary Public Robin O'Brien

EXHIBIT "A"

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