



# Tax Amnesty Agreement

## July 1 to October 31, 2003

Eligible businesses and individuals may pay Tourist Development Taxes and interest owed to the Lee County Board of County Commissioners without penalty and at discounted interest rates under a Tax Amnesty Program that is in effect from July 1 – October 31, 2003. The amnesty program applies to the Lee County Tourist Development Tax that is administered by the Lee County Clerk of Court (Clerk). It is available for eligible taxpayers who owe taxes that were due on or before June 30, 2003.

If you wish to participate in the amnesty program, you must submit a Tax Amnesty Agreement.

To be eligible to participate in the amnesty program, I (the taxpayer) affirm and agree that:

- I give up my right to contest the tax and interest I report under amnesty.
- I withdraw any pending protest or proceeding about the tax and interest I report under amnesty and understand that any protest cannot be refiled.
- I have not previously entered into a settlement of liability with the Clerk for any Tourist Development Tax I report under amnesty.
- I give up my right to claim a refund of tax or interest I pay under amnesty and my right to protest the Clerk's denial of any claim I make for a refund of tax or interest I pay under amnesty.
- Any credit or refund of tax or interest I pay under amnesty is limited to amounts paid in error, as determined by the Clerk.
- I have not been convicted of a crime involving a revenue law of this state.
- I understand that the Clerk may reconsider any amnesty given me if I misrepresent my eligibility to participate or I file false or fraudulent returns and forms under amnesty.

**Please provide all information requested below:**

Taxpayer name \_\_\_\_\_ Date \_\_\_\_\_

Property Address \_\_\_\_\_

Preparer name (if other than taxpayer) \_\_\_\_\_

I represent the taxpayer and certify that I have in my possession a power of attorney that authorizes me to represent this taxpayer for purposes of amnesty before the Lee County Clerk of Court.

Taxpayer street address \_\_\_\_\_

City/State/ZIP \_\_\_\_\_ Telephone No., incl. area code (\_\_\_\_\_) \_\_\_\_\_

Tourist Development Tax ID Number (if applicable) \_\_\_\_\_





**CLERK OF COURTS, LEE COUNTY, FLORIDA  
TOURIST DEVELOPMENT TAX  
APPLICATION**

**Tourist Tax  
Number**



**OWNER/MAILING ADDRESS**

Owner Name \_\_\_\_\_

Business Name \_\_\_\_\_

Agent or Contact Person Remitting Tax \_\_\_\_\_

Mailing Address (for tax returns, etc.) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number \_\_\_\_\_ Fax Number \_\_\_\_\_

Email Address \_\_\_\_\_ FEIN or Social Security Number \_\_\_\_\_

**RENTAL PROPERTY INFORMATION (Required)**

Location Address (Attach list of additional rental properties) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Name of Condo or Subdivision \_\_\_\_\_

Phone Number \_\_\_\_\_

Number of Rental Units you handle \_\_\_\_\_

**DESCRIPTION – Choose ONE**

Hotel/Motel	Private Residence	Interval Owner	RV Park
Condominium	Mobil Home	Rental Agent	Other Describe

**FILING OPTIONS - Choose ONE**

<b>SEASONAL WINTER</b> - Rental period may not exceed three months between October and March. The tax is due April 1 <sup>st</sup> . Must file one (1) return annually.
<b>SEASONAL SUMMER</b> - Rental period may not exceed three months between April and September. The tax is due October 1 <sup>st</sup> . Must file one (1) return annually.
<b>SEMI-ANNUAL</b> - Tax collected and remitted may not exceed \$500 per calendar year. For rent collected between October and March, the tax is due April 1 <sup>st</sup> . For rent collected between April and September, the tax is due October 1 <sup>st</sup> . Must file two (2) returns annually.
<b>QUARTERLY</b> – Tax collected and remitted may not exceed \$1,000 per calendar year. For rent collected between January and March, tax is due April 1 <sup>st</sup> ; collected between April and June, tax return is due July 1 <sup>st</sup> ; collected between July and September, tax is due October 1 <sup>st</sup> ; collected between October and December, tax is due January 1 <sup>st</sup> . Must file four (4) returns annually.
<b>MONTHLY</b> - Does not qualify for any of the options above. Rental period is every month and the tax return is due the 1st of the following month. Must file twelve (12) tax returns annually.

Upon receipt of this Application you will be assigned a Tourist Development Tax Account Number, and preprinted tax forms will be mailed to you for filing purposes. If no tax has been collected you are required to complete a tax return and record \$0.00 collected for that filing period. Tax returns are due on the 1st of the month and will be assessed penalty and interest if postmarked after the 20th. Written notification is required for all changes to your account. A total tax of nine percent (9%) on any rental of six (6) months or less must be collected. Three percent (3%) is remitted to Lee County and six percent (6%) is remitted to the Florida Department of Revenue, Sales and Use Tax.

Applicant's Signature \_\_\_\_\_ Application Effective Date \_\_\_\_\_

Make Checks for 3% Payable to: Lee County Board of County Commissioners  
 Mail Payments to: Clerk of Circuit Court, Finance Dept. Tourist Development Tax PO Box 2257 Ft Myers, FL 33902-2257  
 If you have questions please call: 239-335-2505 or 239-335-2358 Fax: 239-335-2362  
 Email: [TouristTax@leeclerk.org](mailto:TouristTax@leeclerk.org) WEBSITE: [www.leeclerk.org](http://www.leeclerk.org)